

Parish number 536
 PARISH Holy Family Parish

STATEMENT OF GENERAL STATISTICS

GENERAL	What is the Catholic population of your parish? (Actual)	2,013
	What percent of the people living within the boundaries of your parish are Catholic? (Estimate)	65
	How many Catholic households/units in your parish?	733
	How many envelope holders contribute \$100.00 or more per year?	346
	(This number is considered for the Diocesan Annual Appeal target)	
	Have you taken a complete census of your parish within the last three years?	Yes
	Do you have an index of your parishioners with an up-to-date spiritual record of each?	Yes
	How many lapsed Catholics were reconciled with the Church in your parish last year?	0
	In what year did you last have a mission or special program of spiritual renewal?	0
	Do you have a program in effect for the RCIA?	Yes
	Has your parish had an increased offertory program in the past two years?	No
	Check the following stewardship programs you have in place?	None
	Steward of Prayer	
	Time and Talent	
	Treasure / Finance	
	Are your parishioners still paying on pledges from a parish capital campaign?	No
	Has your parish established an endowment trust?	Yes
	If yes, then please complete the separate Endowment Trust Annual Report form.	

STATEMENT OF SPIRITUAL STATISTICS

BAPTISM	What was the number of baptisms of adults from the parish?	0
	What was the number of baptisms of infants from the parish?	13
	What was the total number of baptisms from the parish?	13
	What was the number of baptisms of adults from outside the parish?	0
	What was the number of baptisms of infants from outside the parish?	2
	What was the total number of baptisms from outside the parish?	2
CONFIRMATION	What was the number of people who were confirmed?	6
	At what age is the sacrament usually received?	16
EUCCHARIST	What was the number of already baptized Christians received into full communion with the Catholic Church?	3
	How many children received their First Holy Communion?	7
	How many adults received their First Holy Communion?	5
	How many people total received their First Holy Communion?	12
	What is the average number of laity receiving daily Holy Communion?	25
	Did you have solemn exposition of the Blessed Sacrament for an extended period, or brief periods at any time throughout the year?	Yes
	What are the times of Sunday Mass?	8:00 am & 10:00am
	What are the times of Saturday Mass of Anticipation?	4:00 pm & 7:00 pm
MARRIAGE	What was the number of marriages: Both parties Catholic?	4
	What was the number of marriages: Mixed Religion?	2
	What was the number of marriages: total	6
	How many of these were convalidations of invalid marriages?	1
HOLY ORDERS	Number of parishioners in seminary studies preparing for the secular priesthood	0
	Number of parishioners preparing for ordination to the permanent diaconate	0
CONSECRATED LIFE	Number of parishioners preparing to be received into an institute of the consecrated life: Religious Priest	0
	Number of parishioners preparing to be received into an institute of the consecrated life: Religious Brother	0
	Number of parishioners preparing to be received into an Institute of the consecrated life: Religious Sister	0
	Number of parishioners preparing to be received into an Institute of the consecrated life: Secular institute/other forms	0
LAY MINISTRY	How many parishioners are participating in lay ministry programs?	0
PENANCE	What are the regular times for hearing individual confessions?	Saturday 3 - 3:45 pm, 6 - 6:45 pm
	Do you have regularly scheduled penance services with individual confessions?	No
	If so, when?	0
ANointing OF SICK	How many of your parishioners received the Anointing of the Sick? (estimate)	100
DEATHS	Number of deaths in your parish	45
	Number of burials	31
	Number of cremations	14
EDUCATION	Students from parish attending parish grade school or an area Catholic school system of which the parish is a member(K-8)	90
	Students attending Catholic grade school outside parish: (K-8) (not an area Catholic school system)	0
	Students attending public grade school: (K-8)	63
	Students attending Catholic high school of which the parish is a member: (9-12)	0
	Students attending Catholic high school outside area: (9-12)	0
	Students attending public high school: (9-12)	52
	Public grade school students (K-8) attending Religious Education Classes	37
	Students attending public high school: (9-12)	11
	Number of students home-schooled	0
PARISH STAFF	How many priests are on your payroll?	1
	Number of regularly scheduled paid employees (working 26 weeks or more per year) 0-19 hours per week	6
	Number of regularly scheduled paid employees (working 26 weeks or more per year) 20-29 hours per week	7
	Number of regularly scheduled paid employees (working 26 weeks or more per year) 30+ hours per week	18
	Number of seasonal employees (working less than 26 weeks per year) 0-19 hours per week	1
	Number of seasonal employees (working less than 26 weeks per year) 20-29 hours per week	0
	Number of seasonal employees (working less than 26 weeks per year) 30+ hours per week	0

Report data submitted by:

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FINANCIAL DATA AS OF JUNE 30, 2023

I. ASSETS

1. Cash balance - A. Parish, School, Religious Education	66,209.20	
B. Societies, Parish Organizations, Scrip, Bingo	208,477.34	
C. Fund for Works of Charity	8,760.22	
D. Restricted Funds	291,285.63	
E. Total Cash	574,732.39	
(Must agree with cash balance end of this year on page 3, Line 137)		
2. Savings with St. Ambrose Financial Services, Inc.		
A. Parish, School, Religious Education	61,845.24	
B. Societies, Parish Organizations	-	
C. Total Savings with St. Ambrose Financial Services, Inc.	61,845.24	
D. Other Investments	-	
List all other investments (from line D, above):		
3. Other A. Accounts Receivable Other Parishes	(454.54)	
B. Scrip Inventory.....	18,890.20	
C. Other Assets	-	
D. Total Other	18,435.66	
4. TOTAL OF LINES 1, 2, 3	655,013.29	

II. LIABILITIES

5. Unpaid bills due suppliers and contractors	105,947.33	
6. Payroll taxes withheld but not yet paid	2,587.19	
7. Unpaid bills due Diocese of La Crosse and St. Ambrose Financial Services, Inc.	-	
8. TOTAL OF LINES 5, 6, 7	108,534.52	
9. Balance of loans from St. Ambrose Financial Services, Inc.	387,745.20	
10. Balance of loans from others	-	
11. Collections and appeal funds not yet transmitted	1,807.77	
12. Unpaid high school/grade school subsidies	-	
13. Other liabilities (describe)	15,625.00	
14. TOTAL LINES 12,13	15,625.00	
15. TOTAL OF LINES 8, 9, 10, 11, 14	513,712.49	

IV. RECEIPTS

16. Adult Envelope Receipts (Include Christmas, Easter & Holy days)	427,565.01	
(This number is considered for the Diocesan Annual Appeal target)		
17. Youth and Children Envelope Receipts	-	
18. Offertory Plate Collections at Mass or Other Services	45,704.16	
19. Other Church Support or Income (describe).....	66,748.37	
22. Special Collections for Building Projects and Renovations	-	
(This amount is deductible for quota determination only if the project is approved by the Diocesan Bishop, the funds are invested with St. Ambrose Financial Services, Inc. and the total cost of the project exceeded \$20,000.00. Copies of all Improvement Authorization Request Forms must be attached)		
23. Special Contributions for Loan Retirement	-	
24. Bazaars, Picnics, Scrip, etc. (NET)	79,395.27	
25. Societies — Men and Women	87,095.79	
27. Bequests and Memorials	68,690.21	
30. Income from Other Parish/School	-	
32. TOTAL OF LINES 16 THROUGH 30	775,198.81	
33. Interest Received from Endowment Fund	-	
34. Interest Received/Earned from St. Ambrose Financial Services, Inc. for Parish Savings Accounts	-	
35. Interest Received from Other — Including from Checking Accounts	6,767.53	
36. TOTAL OF LINES 33 THROUGH 35	6,767.53	
37. Revenue from Students — School Tuitions and Fees	464,440.70	
38. Revenue from Religious Education Tuitions and Fees	555.00	
42. All Other Revenues from School and Religious Education, Hot Lunch	157,125.98	
43. TOTAL OF LINES 37 THROUGH 42	622,121.68	
44. TOTAL OF LINES 32, 36 AND 43 LESS LINE 30	1,404,088.02	
(Line 44 is the total regular income, less line 22 (if applicable), which is used for quota determination.)		
45. Insurance Recovery from Losses	-	
46. Proceeds from Sales of Assets — Land, Bldg., Equip.	3,664.48	
47. Money Borrowed from St. Ambrose Financial Services, Inc. this Fiscal Year	94,195.62	
48. Money Borrowed from Others this Fiscal Year	-	
49. Net Funds Withdrawn from Savings Accounts with St. Ambrose Financial Services, Inc.	-	
50. Net Funds Withdrawn from Savings Accounts with Others	19,864.91	
51. A. Diocesan Annual Appeal Rebates	-	
B. Gifts for Fund for Works of Charity	14,360.00	
C. Other Receipts	128,052.38	
52. TOTAL OF LINES 45 THROUGH 51	260,137.39	
53. ACCOUNTS PAYABLE — To balance this report, show total amount expensed on page 3 that has not yet been paid. If expenses were accrued in previous period, the payment of those items should be reported on line 117 on page 3	124,159.52	
54. PRIOR YEAR OTHER ASSETS	20,043.63	
COLLECTIONS AND APPEAL FUNDS		
57. Diocesan Council of Catholic Women	-	
62. Propagation of the Faith — Memberships	-	
63. Propagation of the Faith — Mission Sunday	-	
64. Propagation of the Faith — Mission Co-op	-	
67. Propagation of the Faith — Student Lenten	-	
68. Retirement Fund for Religious	-	
69. Rice Bowl	-	
70. Other	6,032.77	
71. TOTAL OF LINES 57 THROUGH 70	6,032.77	
72. TOTAL OF LINES 44, 52, 53, 54 and 71	1,814,461.33	
73. ADD CASH BALANCES BEGINNING THIS YEAR 07/01/2022	513,583.26	
74. TOTAL OF LINES 72 AND 7 (Line 74 must agree with total on line 138, page 3.)	2,328,044.59	

V. DISBURSEMENTS

	A Pastoral & Admin, Parish	B School & Convent	C Evangelization & All Catechetical Programs	Grand Total
75. Salaries – Parish Priests	50,658.00	-	-	50,658.00
76. Salaries – Other Priests	550.00	-	-	550.00
77. Salaries – Lay Teachers	-	325,768.22	-	325,768.22
78. Salaries – Pastoral Ministers	-	-	-	-
79. Salaries – All Others	69,292.60	338,057.97	-	407,350.57
80. Professional Fees and Services	2,409.14	10,898.65	-	13,307.79
81. Payroll Taxes – Social Security	(1,588.65)	58,657.94	-	57,069.29
82. Group Insurance and Retirement	23,565.09	13,734.51	-	37,299.60
84. Household Expenses – Rectory and Convent ..	3,373.78	-	-	3,373.78
85. Office Supplies, Postage, Etc	3,079.64	17,724.62	665.05	21,469.31
86. All Utilities, Telephone	34,983.46	63,386.10	-	98,369.56
87. Auto and Travel Allowances	-	122.53	-	122.53
88. Liturgical & Church Goods & Committees.....	5,473.09	85.73	360.21	5,919.03
89. Instructional Supplies, Texts	-	23,410.69	10,459.53	33,870.22
90. Janitorial Supplies	10,458.98	-	-	10,458.98
91. Repairs and Maintenance Bldg. and Grounds ...	-	61,821.87	-	61,821.87
92. Property and Liability Insurance	28,355.00	313.00	-	28,668.00
93. Misc., Rentals Paid, Hot Lunch	5,723.23	104,253.17	3,267.50	113,243.90
94. The Catholic Life Subscriptions	-	-	1,727.85	1,727.85
95. Assessment/DAA/Quota	12,952.00	-	-	12,952.00
96. School Subsidies	-	-	-	-
98. School Tuitions Paid	-	-	-	-
99. Society Expenditures	25,464.05	49,420.50	-	74,884.55
100. Income from Other Parish/School	-	-	-	-
102. TOTAL OF LINES 75 THROUGH 100.....	274,749.41	1,067,655.50	16,480.14	1,358,885.05
The total of columns A + B + C must equal the total of Column D.				
103. ADD AMOUNTS LISTED ON LINE 102, COLUMNS B & C.....			1,084,135.64	
106. Land, Bldg, Renovations, New Construction, Furnishings, Major Equipment, Vehicles				228,390.64
107. Principal Payments on Loans from St. Ambrose Financial Services, Inc			-	
108. Principal Payments on Loans from Others			94,195.62	
109. Interest Paid on Loans from St. Ambrose Financial Services, Inc			17,584.62	
110. Interest Paid on Loans from Others			-	
111. TOTAL OF LINES 107 THROUGH 110.....				111,780.24
112. Net Funds Deposited in Savings Accounts with St. Ambrose Financial Services, Inc.			-	
113. Net Funds Deposited in Savings Accounts with Others			-	
114. Funds for Works of Charity Disbursements			-	
115. Other Disbursements including WBTC withdrawals from saving			-	
115.5. OTHER ASSETS			18,435.66	
116. TOTAL OF LINES 112 THROUGH 115.5				18,435.66
117. PRIOR YEAR ACCOUNTS PAYABLE				35,820.61
COLLECTIONS AND APPEAL FUNDS				
121. Diocesan Council of Catholic Women			-	
126. Propagation of the Faith – Memberships			-	
127. Propagation of the Faith – Mission Sunday			-	
128. Propagation of the Faith – Mission Co-op			-	
131. Propagation of the Faith – Student Lenten			-	
132. Retirement Fund for Religious			-	
133. Rice Bowl			-	
134. Other			-	
135. TOTAL OF LINES 121 THROUGH 134.....				-
136. TOTAL OF LINES 102D, 106, 111, 116, 117, 135.....				1,753,312.20
137. ADD CASH BALANCES END OF THIS YEAR 06/30/2023 (Must agree with Total Cash on line 1.E on page 1.) ...				574,732.39
138. TOTAL OF LINES 136 AND 137				2,328,044.59
(Line 138 must agree with total on line 74, page 2.)				
	Net Assessable 208,172.14	Quota 14,572.00	Line 74	2,328,044.59

Cem1
PARISH PERPETUAL CARE ENDOWMENT TRUST

PARISH CEMETERY NAME _____ Calvary Cemetery

ASSETS	
Cash balance	49,021.12
Parish Perpetual Care Endowment Trust	348,861.31
Other investments	-
Vehicles	-
Other (describe)	13,435.29
TOTAL	411,317.72

BALANCE SHEET	
LIABILITIES	
Unpaid bills and taxes due	-
Other (describe)	-
TOTAL	-

PARISH CEMETERY FUND STATEMENT OF RECEIPTS AND DISBURSEMENTS

Receipts:	
Lot sales	20,435.00
Grave openings	28,050.00
Foundations and markers	2,200.00
Investment income	34,763.05
Other Income	(7,194.24)
Total receipts	78,253.81
Cash (assets) balance beginning 7/1	364,668.02
Total	442,921.83

Disbursements:	
Salaries	4,147.22
Payroll taxes	317.26
Supplies and repairs	1,233.39
Utilities	643.44
Group insurance and retirement	-
Property and liability insurance	1,074.00
Other expenses	24,188.80
Total disbursements	31,604.11
Cash (assets) balance ending 6/30	411,317.72
Total	442,921.83

Balanced

If your parish has responsibility for more than one cemetery, please attach a parish report for each one.
Remarks concerning spiritual or financial conditions may be submitted on an extra sheet.

RESPECTFULLY SUBMITTED

Pastor

Chairperson or Member, Parish Finance Council

Chairperson or Member, Parish Pastoral Council

Date

Date

Date

ENDOWMENT TRUST ANNUAL REPORT
For the Fiscal Period July 1, 2022 to June 30, 2023

Endow1
Name of Trust: Amended and Restated St. Gabriel's Endowment Trust
Name of Parish: Holy Family Parish City: _____

1. Beginning Balance July 1, 2022	780,313.64
Additions to Fund:	
2. Contributions	-
3. Interest and Dividends Income	33,931.23
4. Unrealized Gains/Losses	36,479.50
5. Realized Gains/Losses	-
6. Total Additions	70,410.73
Distribution from Fund:	
7. Distributions	-
8. Fund Expenses	-
9. Total Distributions	-
10 Balance, June 30, 2023	850,724.37

Prepared by _____ Pastor's Signature _____

ENDOWMENT TRUST ANNUAL REPORT
For the Fiscal Period July 1, 2022 to June 30, 2023

Endow2
Name of Trust: Amended and Restated St. John' Endowment Trust
Name of Parish: Holy Family Parish City: _____

1. Beginning Balance July 1, 2022	287,483.97
Additions to Fund:	
2. Contributions	-
3. Interest and Dividends Income	12,500.98
4. Unrealized Gains/Losses	13,439.83
5. Realized Gains/Losses	-
6. Total Additions	25,940.81
Distribution from Fund:	
7. Distributions	-
8. Fund Expenses	-
9. Total Distributions	-
10 Balance, June 30, 2023	313,424.78

Prepared by _____ Pastor's Signature _____

ENDOWMENT TRUST ANNUAL REPORT
For the Fiscal Period July 1, 2022 to June 30, 2023

Endow3

Name of Trust: Amended and Restated Prairie Catholic Schools Endowment Trust
Name of Parish: Holy Family Parish City: _____

1. Beginning Balance July 1, 2022		301,173.68
Additions to Fund:		
2. Contributions		
3. Interest and Dividends Income	13,096.26	
4. Unrealized Gains/Losses	14,079.79	
5. Realized Gains/Losses	-	
6. Total Additions	27,176.05	
Distribution from Fund:		
7. Distributions	-	
8. Fund Expenses	-	
9. Total Distributions	-	
10 Balance, June 30, 2023		328,349.73

Prepared by _____ Pastor's Signature _____

ENDOWMENT TRUST ANNUAL REPORT
For the Fiscal Period July 1, 2022 to June 30, 2023

Endow4

Name of Trust: (Second account) Prairie Catholic Schools Endowment Trust
Name of Parish: Holy Family Parish City: _____

1. Beginning Balance July 1, 2022		11,598.29
Additions to Fund:		
2. Contributions		
3. Interest and Dividends Income	-	
4. Unrealized Gains/Losses	-	
5. Realized Gains/Losses	-	
6. Total Additions	-	
Distribution from Fund:		
7. Distributions	-	
8. Fund Expenses	-	
9. Total Distributions	-	
10 Balance, June 30, 2023		11,598.29

Prepared by _____ Pastor's Signature _____